



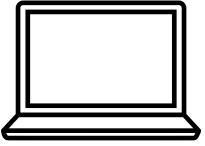
QuoteWerks Web Info Sheet

as of May 2023





QuoteWerks Web



The QuoteWerks Web license is an **add-on license** to the QuoteWerks Desktop product that gets you access to your QuoteWerks through a web browser.



Enhanced Collaboration

Allows for seamless collaboration among team members, facilitating real-time updates and communication throughout the quoting process.



Automated Workflow

Automates repetitive tasks, such as generating quotes, calculating pricing, and sending notifications, saving time and reducing errors.



Integration Capabilities

QuoteWerks Web integrates with various CRM/PSA and accounting systems, ensuring smooth data flow between different business applications.



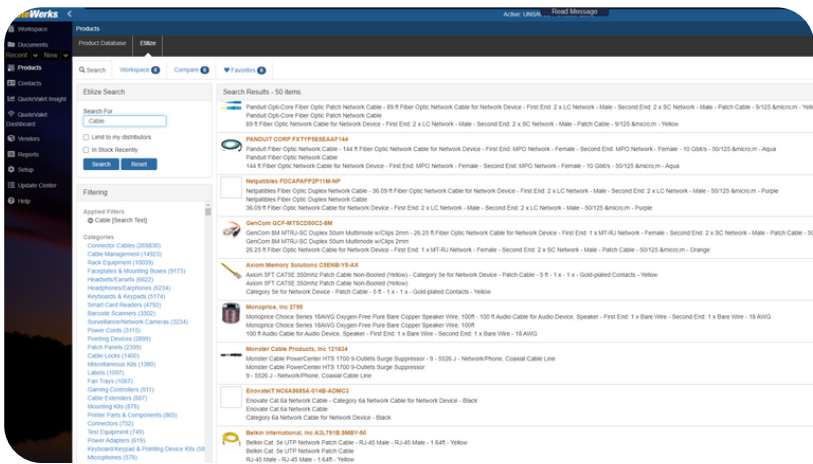
Centralized Data Management

All quoting data is stored in a centralized database, making it easy to organize, search, and retrieve information for future reference or analysis.



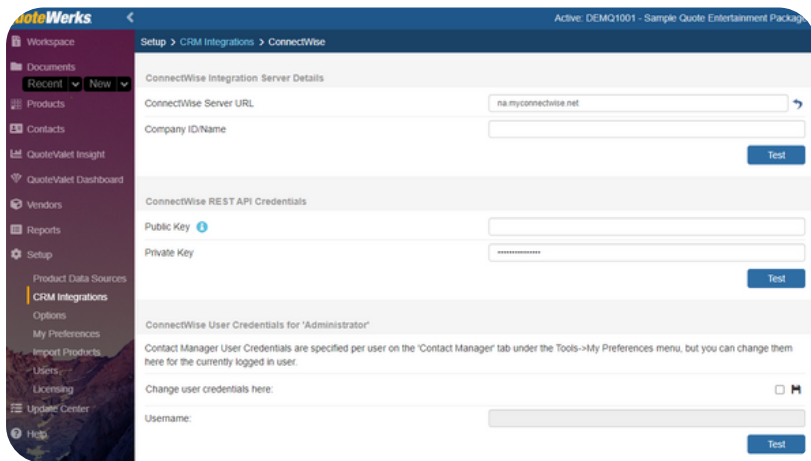
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If you have purchased Real-time Licenses, Product Content Subscription, and/or QuoteValet Subscriptions for QuoteWerks Desktop, these features will be **accessible** in QuoteWerks Web.



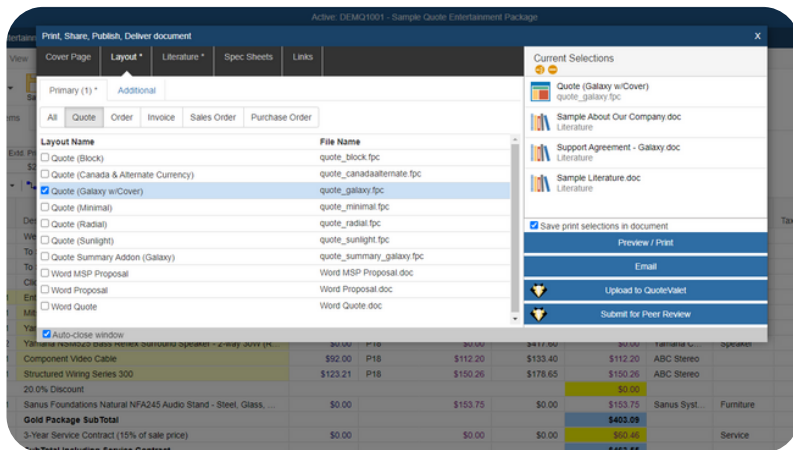
You have access to all of your native QuoteWerks Product Databases with folders, as well as your Linked Product Databases to web-based accounting and CRM integrations.

QuoteWerks Web has the integrations your team relies on like **QuickBooks Online, Distributors, and more.**



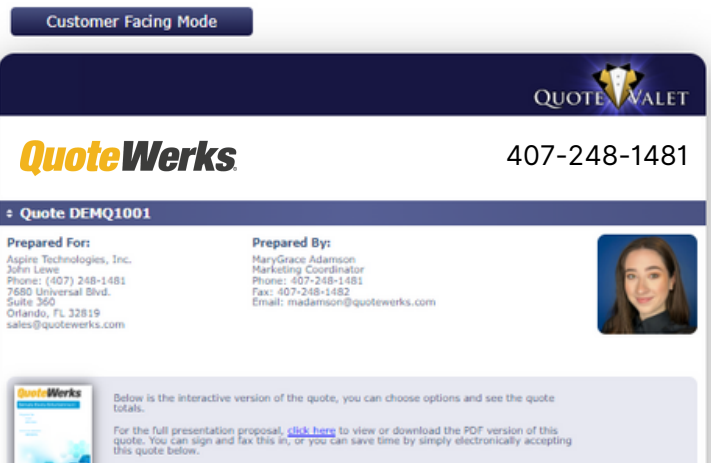


QuoteWerks Web



Your layouts, Word documents, cover pages, literature, etc. are **all available** in QuoteWerks Web.

To deliver the quote, select your layout and then email or use QuoteValet so your customers can electronically accept, sign, and pay for your quote.



The interface will be familiar to anyone that has used QuoteWerks Desktop which **minimizes re-training**, but updated to **enhance productivity**.